

# Instructions for Sharing a Resource/Organization with a Client

(Screenshots are from the Demo platform)

You can directly send the information about an organization in the UU platform to a client's phone number or email address.

When logged in, go to the "My Network" tab. Choose an agency that you want to share with the client. Click on "Add Program."

The screenshot displays the UNITE US web application interface. At the top, the navigation bar includes the UNITE US logo and tabs for Dashboard, Clients, Exports, and My Network. The user is logged in as Jennifer VanHoose. Below the navigation bar, there are tabs for Browse Map, Organizations, and Users. A search bar is present, and a 'SHARE' button is visible. The main content area shows a map of the Branson, MO area with several location pins. A detailed view of a 'Food Pantry' program is shown on the left, with a red arrow pointing to the 'Add Program' button. The program details include: 'Food Pantry', 'Provided By Food Pantry of Southwest Missouri', 'Distance: 0.0 miles', 'Receiving Referrals' (checked), 'Service Types Offered: Emergency Food, Prepared Meals', 'Hours: Mon 8:00 AM - 5:00 PM', and a 'Program Description' stating that food items available include baby food, baby formula, canned foods, breads, grains, canned milk, and other items dependent on donation.

Clicking on Add Program will enable the Share button.

The screenshot displays the UNITE US web application interface. At the top, the navigation bar includes the UNITE US logo and menu items: Dashboard, Clients, Exports, and My Network. The user is logged in as Jennifer VanHoose. Below the navigation bar, there are tabs for Browse Map, Organizations, and Users. A search bar is present, and a filter section includes dropdown menus for Service Type (All), Network Scope, Referral Status, Favorite Status, and Sort (Relevance). A 'Filters' button is also visible. The main content area shows a map of the Branson, MO area with several blue location pins. A detailed view of a 'Food Pantry' program is shown on the left, including its name, provider, distance (0.0 miles), and a 'Share' button. The program details include: 'Receiving Referrals' (checked), 'Service Types Offered: Emergency Food, Prepared Meals', 'Hours: Mon 8:00 AM - 5:00 PM', and a 'Program Description' stating that food items available include baby food, baby formula, canned foods, breads, grains, canned milk, and other items dependent on donation. A 'Remove Program' button is located at the bottom of the program details.

Click on Share and choose text or email and add the clients contact information and hit send. If the client is in the office, you have the option to print the information and give it to the client.

Browse Map Organizations Users

Service Type: All Network Scope Referral Status Favorite Status Sort: Relev

Search input field

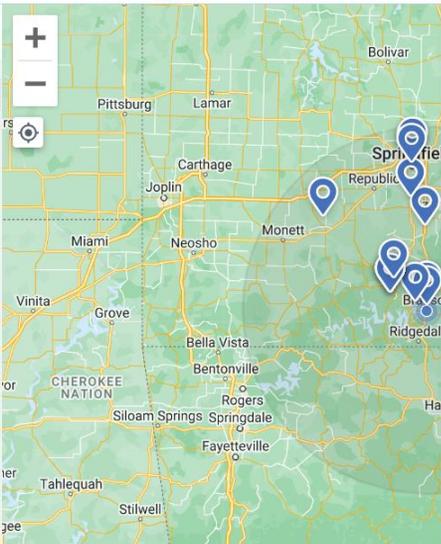
Showing 20 of 68 results within 50 miles of 610 S 6th St, Branson, Taney County, MO, 65616

Nearby Programs (10)

Food Pantry Distance: 0.0 miles

Receiving Referrals
Service Types Offered: Emergency Food, Prepared Meals
Hours: Mon 8:00 AM - 5:00 PM
Program Description: Food items available to include baby food, baby formula, canned foods, breads, grains, canned milk, and other items dependent on donation.

Remove Program



Share 1 Program
SHARE METHOD: Text, Email, Print
PHONE NUMBER
Language: English
SEND

Food Pantry details sidebar